



Dave Thomas  
Foundation  
for Adoption®

Forever Families for Children in Foster Care



Name \_\_\_\_\_ Title  Ms.  Mrs.  Mr.  Dr.  Other \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_

Phone \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**I have made a provision for the Dave Thomas Foundation for Adoption as a beneficiary of my:**

*(Please check all that apply)*

- Will or Living Trust
- Retirement account(s)
- Life Insurance policy(ies)
- Financial or investment account(s)
- Charitable Trust
- Other (please specify)

**My gift is stated as:**

- A specific amount of: \$ \_\_\_\_\_
- A percentage gift of: \_\_\_\_\_ %
- Currently, this may result in a gift of: \$ \_\_\_\_\_
- I prefer not to say at this time

- I have named the Dave Thomas Foundation for Adoption as a secondary (or contingent) beneficiary to receive a gift in the event of the prior death of a partner, family member or friend.
- My partner has done the same, and the Dave Thomas Foundation for Adoption will receive a gift upon the second of us to die.

- I added this bequest to my will or trust or updated my beneficiary designation forms to include a gift to the Dave Thomas Foundation for Adoption on (date):** \_\_\_\_\_

A living legacy is more than a reflection of who we are. It's also how we see the world and the lasting impact we desire to make in it. Those who make known their intentions to include the Dave Thomas Foundation for Adoption in their estate plans communicate their steadfast commitment to foster children and forever families. We would be privileged to recognize your generosity by naming you as a member (or members) of our **Forever Home Society**. Please print your name(s) as you would like to see it appear in the Foundation's publications.

\_\_\_\_\_  
*(Print name)*

- I / we prefer to remain anonymous.**

*This document is non-binding and does not constitute a legal promise of any future donation to the Dave Thomas Foundation for Adoption. I/we understand that bequests are revocable and that estate plans may change.*

*The Dave Thomas Foundation for Adoption is a 501c3 non-profit organization and our tax ID is 31-7356151.*

*For more information about our Forever Home Society, please contact:*

**Lisa Rovner**, Director, Development  
Lisa.Rovner@davethomasfoundation.org

Dave Thomas Foundation for Adoption  
4900 Tuttle Crossing Blvd., Dublin, Ohio 43016  
614.764.6858